

WHAT'S NEW

AXTENSION PROJECT MANAGEMENT / 2025 H2

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Axtension® Project Management

Project Inventory

This version of Axtension® Project Management introduces a new module: **Project Inventory**.

The **Project Inventory** module aims to improve visibility and can streamline the tracking of project related inventory requirements by introducing the **Product Breakdown Structure** and the **Program Tracking Dimension**.

Program ID & Program Tracking Dimension

The **Program ID & Program Tracking Dimension** allows organizations to bundle related projects and track inventory by Program ID. The **Program Tracking Dimension** can be enabled on a Tracking dimension group and can be set up and used like any of the other tracking dimensions in D365.

Standard view ▾

Tracking dimension groups

Name	Active	Active in s...	Primary st...	Blank recei...	Blank issue...	Physical in...	Financial i...	Coverage ...	For purcha...	For sales p...	Transfer
Batch number	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Serial number							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Owner					<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Program ID	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Tracking dimensions

Serial numbers

Capture serial number: None Register serials before consumption: No Serial number control: No

The **Program ID** can be set up by going to **Project Management and Accounting > Project Inventory > Programs**. Here it is possible to see and create a new Program ID and assign the manager and controller of the program.

Finance and Operations

Product breakdown structure | Options

Standard view ▾

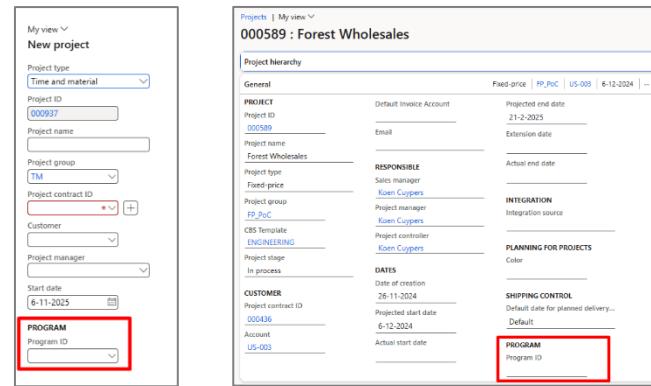
Programs

Program ID	Description
Contoso Program	Contoso Program
PROG01	

General

Manager	Controller
Marco Janssen	

A **Program ID** can be assigned to new project during the creation of the project, or by setting the Program ID on an existing project.



The image shows two side-by-side screenshots. On the left is the 'New project' form, where a 'Program' section is highlighted with a red box. On the right is the 'Project' card for project 000589: Forest Wholesales, showing the 'Program ID' field in the 'PROGRAM' section, also highlighted with a red box.

The **Program ID** set on the project will be automatically set on the following records, if related to the project. And if the selected item has a Tracking dimension group assigned configured to use Program ID as tracking dimension:

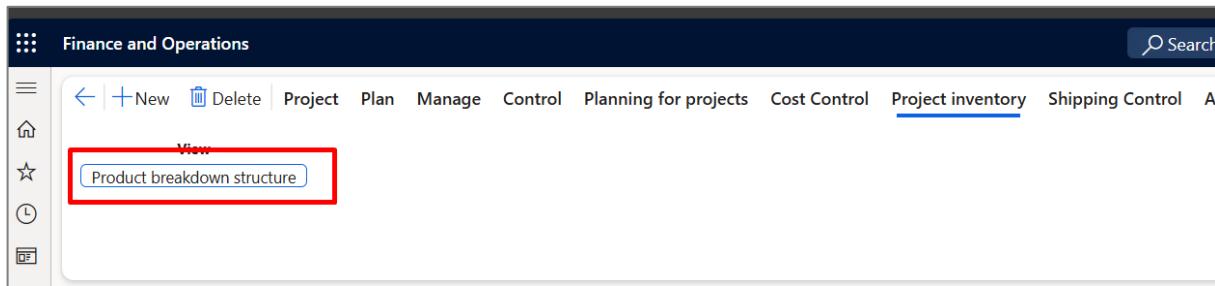
- Item requirements
- Production/batch orders
- Sales orders
- Purchase orders
- Project item journals

Product Breakdown Structure

The **Product Breakdown Structure** can be used in two ways:

- Per project
- Per program

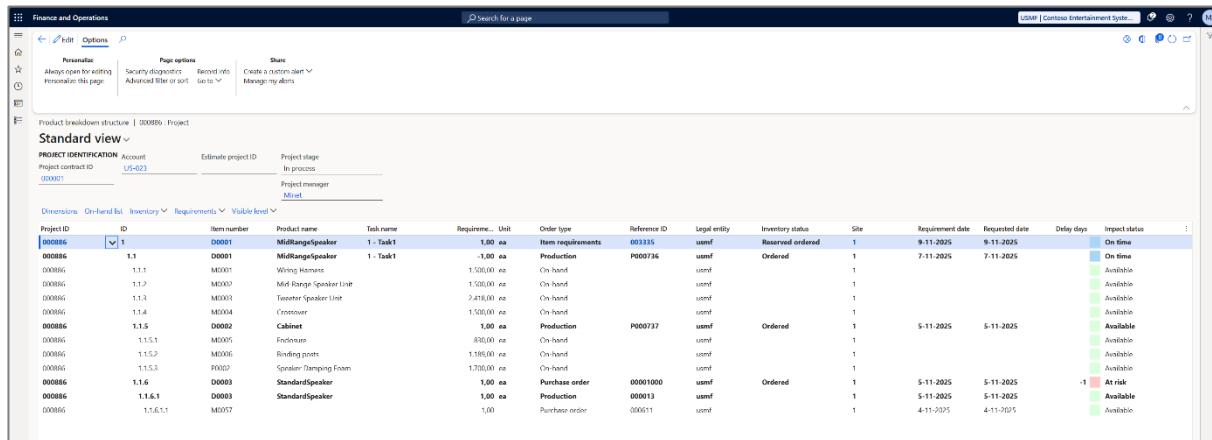
A project specific **Product Breakdown Structure** can be opened by either going to **Project Management and Accounting > Project Inventory > Product Breakdown Structure – Project** or to the **Product Breakdown Structure** from the project directly.



The image shows the Dynamics 365 Finance and Operations ribbon. The 'Project inventory' tab is highlighted with a red box. Below the ribbon, a list of items is shown, with 'Product breakdown structure' highlighted with a red box.

If a project is marked as part of a program the **Product Breakdown Structure** can also be opened via **Project Management and Accounting > Project Inventory > Product Breakdown Structure –> Program**.

The **Product Breakdown Structure** shows the item requirement breakdown from the finished item and the status of its availability.



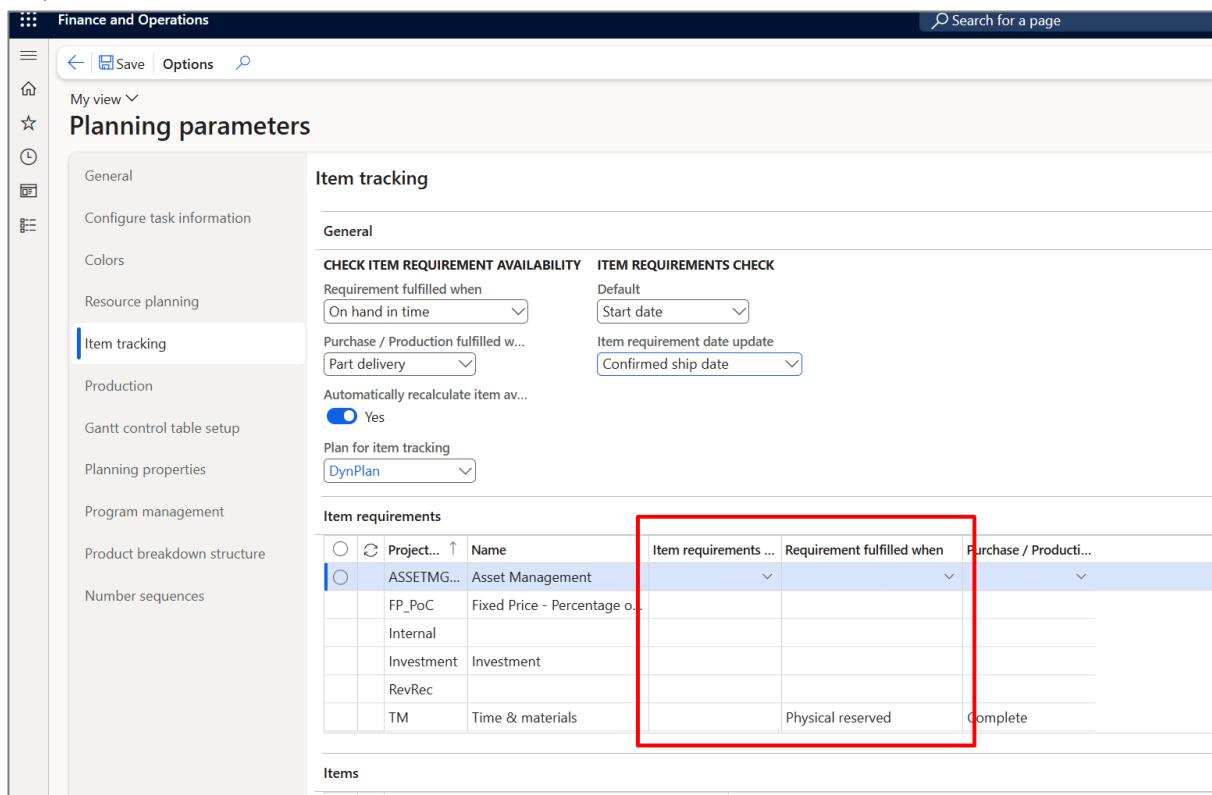
Project ID	ID	Item number	Product name	Task name	Requirement...	Unit	Order type	Reference ID	Legal entity	Inventory status	Site	Requirement date	Requested date	Delay days	Impact status
00086	1	D0001	MidRangeSpeaker	1 - Task1	1,00	ea	Item requirements	00335	usmf	Reserved ordered	1	9-11-2025	9-11-2025		On time
00086	1.1	D0001	MidRangeSpeaker	1 - Task1	1,00	ea	Production	P000736	usmf	Ordered	1	7-11-2025	7-11-2025		On time
00086	1.1.1	M0001	Wing Horns		1,500,00	ea	On hand		usmf		1				Available
00086	1.1.2	M0002	Mid Range Speaker Unit		1,500,00	ea	On hand		usmf		1				Available
00086	1.1.3	M0003	Tweeter Speaker Unit		2,400,00	ea	On hand		usmf		1				Available
00086	1.1.4	M0004	Crossover		1,500,00	ea	On hand		usmf		1				Available
00086	1.1.5	D0002	Cabinet		1,00	ea	Production	P000737	usmf	Ordered	1	5-11-2025	5-11-2025		Available
00086	1.1.5.1	M0005	Frontcane		80,00	ea	On hand		usmf		1				Available
00086	1.1.5.2	M0006	Binding posts		1,180,00	ea	On hand		usmf		1				Available
00086	1.1.5.3	P0002	Speaker Damping Foam		1,700,00	ea	On hand		usmf		1				Available
00086	1.1.6	D0003	StandardSpeaker		1,00	ea	Purchase order	00001000	usmf	Ordered	1	5-11-2025	5-11-2025	-1	At risk
00086	1.1.6.1	D0003	StandardSpeaker		1,00	ea	Production	000013	usmf		1	5-11-2025	5-11-2025		Available
00086	1.1.6.1.1	M0007			1,00		Purchase order	000011	usmf		1	4-11-2025	4-11-2025		Available

The following fields are available in the Product Breakdown Structure:

Column	Description
Project ID	Project ID
ID	ID in the Product Breakdown Structure
Item number	Number of item
Item name	Name of item
Task name	Task name connected with the item requirement, if any.
Requirement quantity	Requested quantity
Unit	Unit type
Order type	Type of order
Reference ID	Reference to the order fulfilling the requirement
Legal entity	Legal entity fulfilling the requirement
Inventory status	Status of the requirement
Site	Site fulfilling the requirement
Required date	Requirement date indicate the date the item needs to be available to be consumed as calculated by master plan
Requested date	The date initially requested for the item to be available
Delay days	Delayed days as calculated by master plan
Impact status	Status describing the impact on the item requirement

Specify item requirement check per project group

This release of Axtension® Project Management introduces the ability to set a project group specific item requirement check.



The screenshot shows the 'Planning parameters' page in the 'Item tracking' section. A red box highlights the 'Item requirements' table, which maps project groups to specific item requirement fulfillment rules. The table has columns for Project, Name, Item requirements, Requirement fulfilled when, and Purchase / Product...

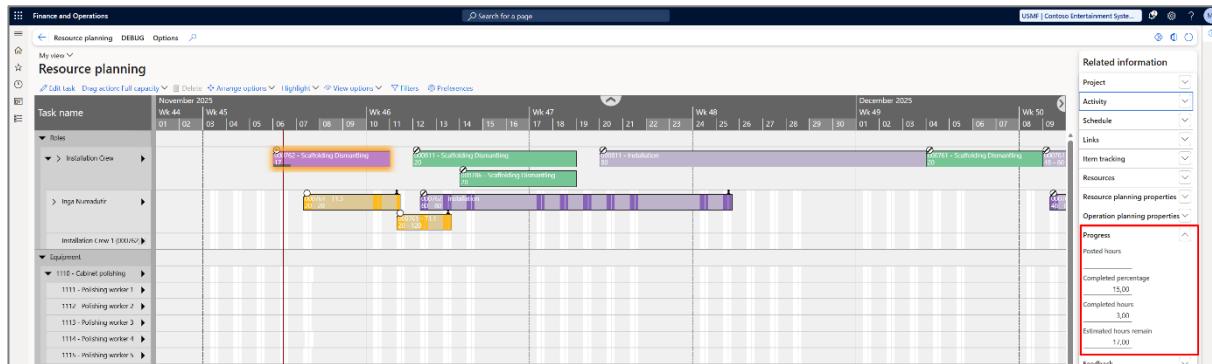
Project...	Name	Item requirements ...	Requirement fulfilled when	Purchase / Product...
ASSETMG...	Asset Management			
FP_PoC	Fixed Price - Percentage o...			
Internal				
Investment	Investment			
RevRec				
TM	Time & materials	Physical reserved		Complete

By doing so, organizations have more flexibility in defining how the item availability check will behave per specific project group.

Task planning and Resource planning improvements

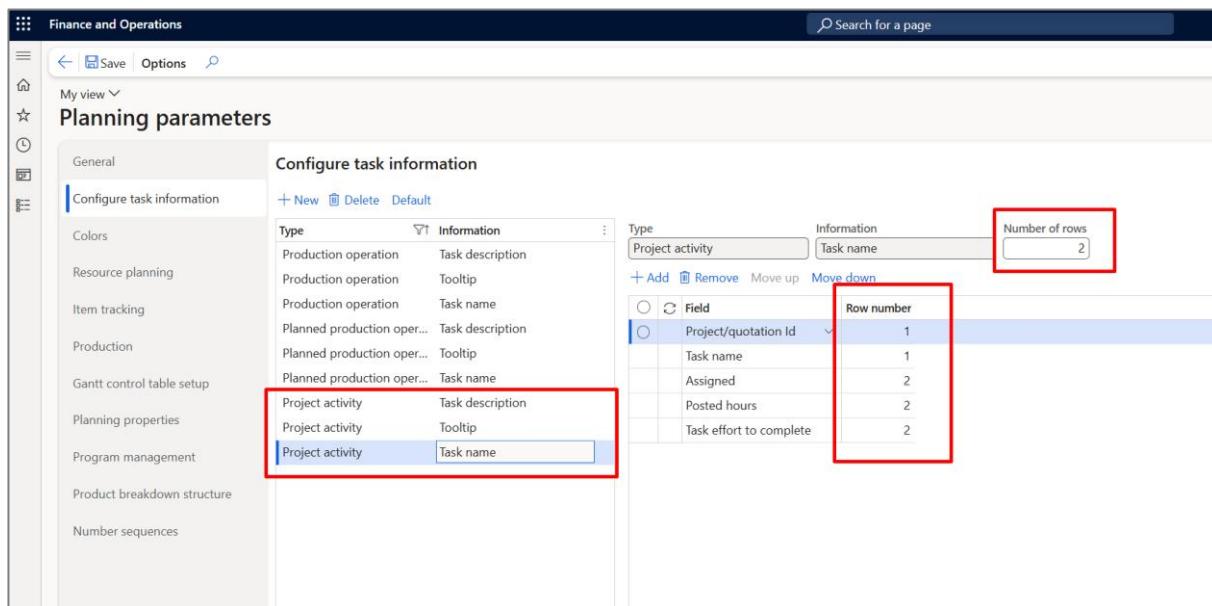
New progress fact pane

A new progress fact pane is introduced and is showing progress information of the selected activity in the resource planning and task planning. This minimizes the need to open an activity to and check the progress.



Configure task information

The Axtension® Project Management task planning and resource planning have the ability to specify which information should be shown on the task description, task tooltip and task name.



Type	Information
Production operation	Task description
Production operation	Tooltip
Production operation	Task name
Planned production oper...	Task description
Planned production oper...	Tooltip
Planned production oper...	Task name
Project activity	Task description
Project activity	Tooltip
Project activity	Task name

Field	Row number
Project/quotation id	1
Task name	1
Assigned	2
Posted hours	2
Task effort to complete	2

With this it is now also possible to set on the project activity task name the row height of a task and the ability to define which information should be shown per row.

Multiselect drag and drop assignments

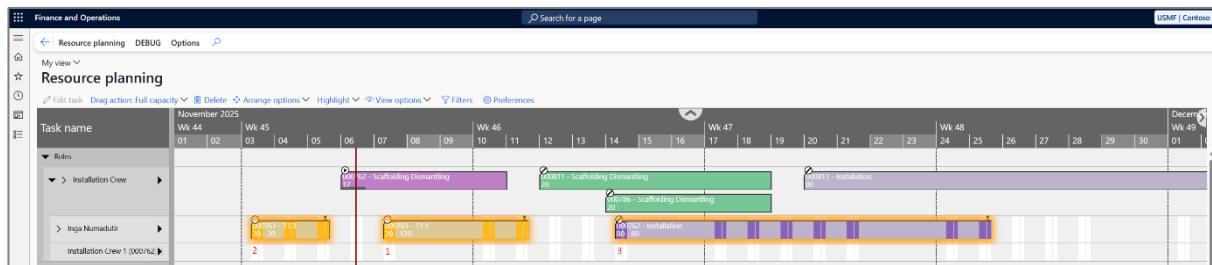
The Axtension® Project Management resource planning now supports the ability to drag and drop multiple assignments.

When rescheduling multiple assignments, the tasks will be rescheduled relatively from the current assignments. This means that when a selection of assignments is moved by one week, each assignment is moved one week from the current assignment. If an assignment is scheduled beyond the activity window, the assignment will be scheduled at the latest possible moment according to the activity window.

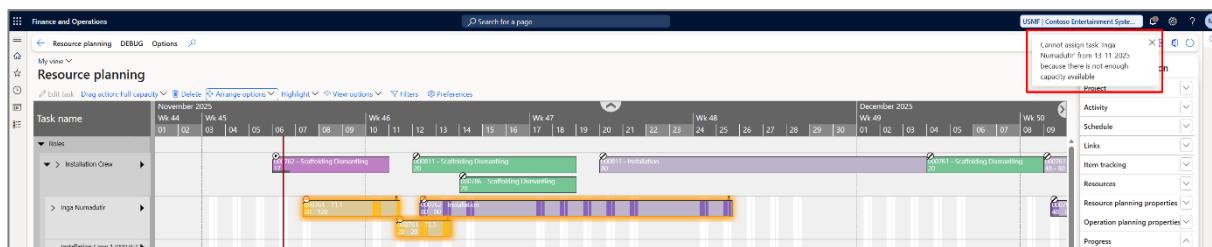
Connect selection

Axtension® Project Management now also supports the ability to connect assignments one after another in the resource planning based on the selected order. The result of this is a perfectly scheduled resource with minimal capacity gaps.

In this example on a resource the assignments are selected in specific order (first the second assignment, then the first, then the last).



When using **Connect selection** the assignments are rescheduled starting from the first in the selected order.



A warning is shown if any assignments fall outside of the activity window after connecting the selection. The selected assignments will be scheduled as close as possible within the activity window.