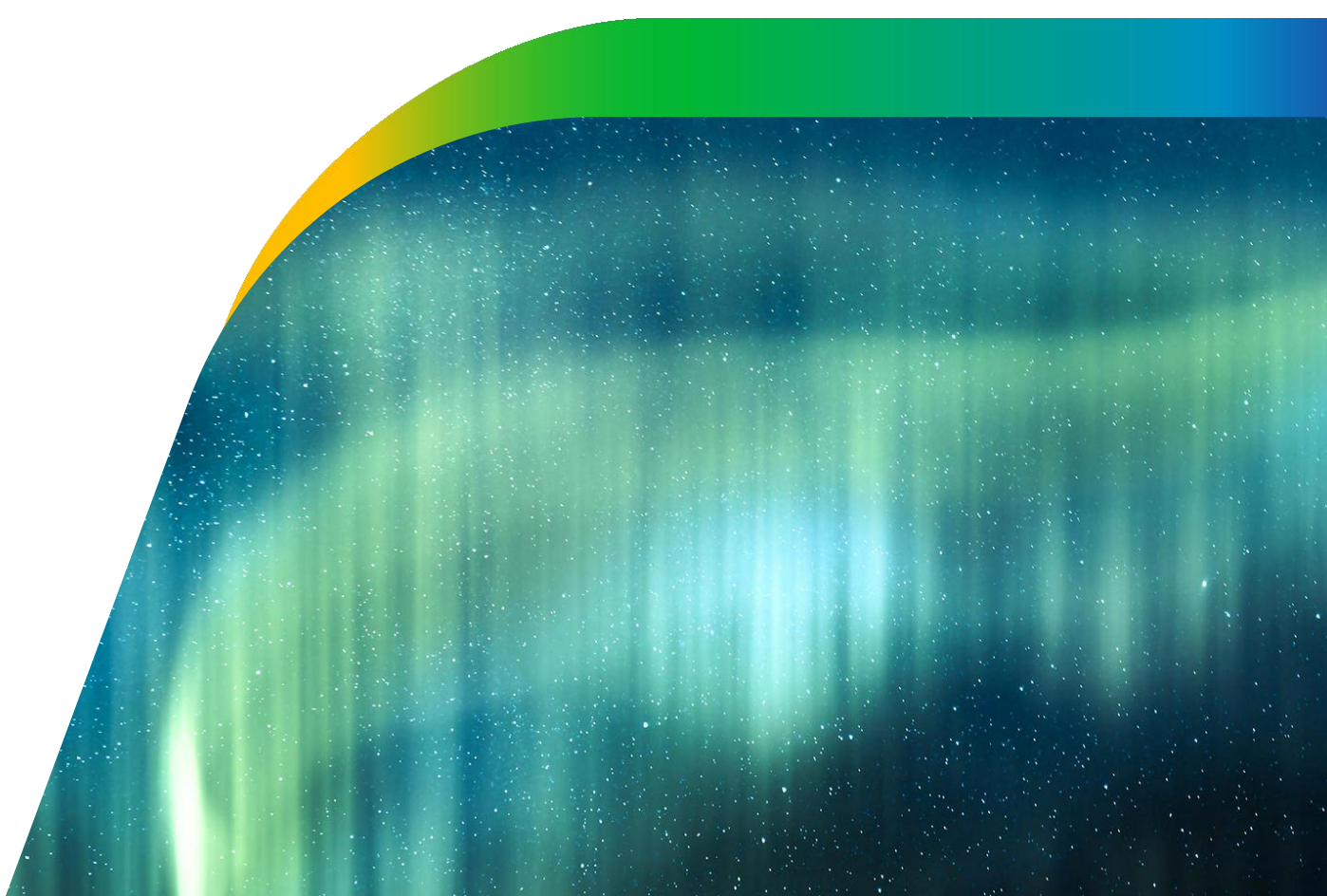




WHAT'S NEW

EXTENSION PROJECT CONTROLLING / 2026 H1





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Axtension® Project Controlling

Default budget start date

In cases where a project does not have a WBS and a cost control budget is created from the project; the budget start date had to be entered manually. The project start date is now used as the default start date for the cost control budget. This can still be updated afterwards. The start dates of the project and the cost control budget are not automatically synchronized.

To see the default budget start date for projects without the WBS follow the steps below:

1. Navigate to Project management and accounting > Projects > All projects
2. Select a project that does not have a cost control budget linked to it
3. Select Cost control > General > Cost control budget and select OK in the prompt to create a new budget
4. Select Budget creation method > Create new blank or Create new from CBS template or Create new from budget template
5. Click on OK
6. The start date of the cost control budget is the default start date of the project

This functionality works for the following cost control budget creation methods from a project

- Create new blank
- Create new from CBS template
- Create new from budget template

The created cost control budget from a WBS template is unaffected by this change.



Show activity ID on budget line

When a cost control budget line is linked to a WBS activity, the activity ID and description are shown on the budget line.

Cost control budget lines					
+ New Delete Production budget specification Lines Up Down Mutate Replace Purchase requisition Purchase order					
	Pe...	Line type	CBS code	Category	Activity
		Group	CBS1		
<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/> Budget line	CBS1.1	Car Audio	00695 - Task1
		<input checked="" type="checkbox"/> Budget line	CBS2	Apprentice	00696 - Task2
		<input checked="" type="checkbox"/> Production budget line	CBS2	ProjItem	00696 - Task2

The activity ID is clickable and opens the activity details form.

Standard view

Line details for Task2

Activity number 00696	TASK SCHEDULING Effort in hours 50.00	RESOURCE SCHEDULING Staffed hours <input type="text"/>	SUMMARY PRICE ESTIMATES Summary sales estimate 1,112.50	TASK CATEGORY Category Apprentice
Notes <input type="text"/>	Number of resources 1.00	Unstaffed hours 50.00	Summary cost estimate 1,706.94	Restrict activity category <input type="radio"/> No
Priority Normal	Task start date 3/27/2026	Staffing status Not staffed		
Activity status Not started	Task end date 4/6/2026	Duration 7.00		

Estimated costs and revenue

Transaction type	Description	Project category	Role ID	Quantity	Unit cost price	Unit sales price	Total cost price	Total cost price...	Total sales price	Item number
Hour	Apprentice	Apprentice		50.00	10.00	11.50	1,000.00	500.00	632.50	
Item	MidRangeSpeaker	ProjItem		1.00	706.94	480.00	706.94	706.94	480.00	D0001

The activity form show the activity details from the latest published version of the WBS.

Note: Lines that are created by adjustment requests do not show the activity ID link, as the line is not directly related to an activity ID.



Enable or disable cost groups

A new parameter **Disable cost group in progress & estimate dataset** is added to the Cost control parameters.

When the parameter is set to 'Yes':

- Columns for cost group (id and description) are not visible in the simplified dataset
- Lines for the cost group level are not visible in the simplified dataset

Standard view ▾

Cost Control parameters

General

Cost groups

Indirect cost template

Default category unit

Cost breakdown structure

Budget template

Item & Expense distribution

Adjustment request

Project stage control

Progress and estimates

Setup progress and estimate dataset

General

PROGRESS AND ESTIMATE

Progress and estimate dataset
Simplified ▾

Expand progress dataset to
CBS code - Project category ▾

Disable cost group
 Yes

Require deviations to be approved via ...
 Yes

Adjustment request type
Adjustment ▾

Normal progress and estimate data set to be marked as legacy

Axtension Project Controlling has the ability to create two kinds of progress and estimate data sets: Normal and Simplified. From now on the **Normal** progress and estimate data set will be marked as legacy with plans to be phased out in 2027. Future releases of Axtension Project Controlling will include improvements to close functional gaps between the current simplified progress and estimate data set compared with the normal.

Data entities

Axtension fields are added to standard data entities which are used for master data configuration.

Data entities should support read access and allow updates wherever this is supported in the front end. Any rules for setting field values are enforced in the same way when updating fields through a data entity.

More information about the fields and the data entities can be found in the Axtension Project Controlling documentation.

